

**Certificate No: 10/2020-2021**

To,  
The Board of Directors  
Unichem Laboratories Limited  
Unichem Bhavan,  
Prabhat Estate, S.V.Road,  
Jogeshwari (West),  
Mumbai - 400102  
India.

**Independent Auditor's Certificate for Reconciliation of Share Capital for quarter ended**  
**31<sup>st</sup> March 2020**

**Certificate for Reconciliation of Share Capital**

1. We have been requested by the management of **Unichem Laboratories Limited** (hereinafter 'the Company') to certify that the accompanying Annexure 1 attached herewith contains details as required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) ["the Regulations"] and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

**Management's Responsibility**

2. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

**Auditor's Responsibility**

3. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation as referred to in para 1 above.
4. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with the Regulations.
5. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

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6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

**Conclusion**

7. Based on our examination and as per information and explanation given to us, we certify that the details presented in Annexure 1 for the quarter ended 31<sup>st</sup> March 2020 are as required by the Regulations and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

**Restriction on use**

8. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **N. A. Shah Associates LLP**  
Chartered Accountants  
Firm Registration No. 116560W / W100149

**Milan Mody**  
Partner  
Membership No. 103286  
UDIN: 20103286AAAABN2138

Place: Mumbai  
Date: 18<sup>th</sup> May, 2020.