



UNICHEM
LABORATORIES LTD.

July 29, 2020

Ref: ULL/SEC/Compliance/2020-21

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Mr. Hari K.
Asst .Vice President- Operations
National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code -506690: NSE Symbol – UNICHEMLAB
Sub: Reconciliation of Share Capital Audit for the Quarter ended June 30, 2020

As required under required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) [“the Regulations”], we enclose herewith Certificate of Reconciliation of Share Capital Audit issued by M/s. N A Shah Associates LLP, Chartered Accountants for the quarter ended June 30, 2020.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,
For **UNICHEM LABORATORIES LIMITED**

PRADEEP BHANDARI
Head - Legal & Company Secretary

Encl: As Above

Certificate No: 44/2020-2021

To,
The Board of Directors
Unichem Laboratories Limited
Unichem Bhavan,
Prabhat Estate, S.V.Road,
Jogeshwari (West),
Mumbai - 400102
India.

Independent Auditor's Certificate for Reconciliation of Share Capital for quarter ended
30th June 2020

Certificate for Reconciliation of Share Capital

1. We have been requested by the management of **Unichem Laboratories Limited** (hereinafter 'the Company') to certify that the accompanying Annexure 1 attached herewith contains details as required under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 (erstwhile circular no. D&CC/FITTC/CIR-16/2002 issued by Securities and Exchange Board of India (SEBI) and Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996) ["the Regulations"] and in the format prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

Management's Responsibility

2. The Management of the Company is responsible for preparation and providing the details / information which are required to be certified as per para 1 above. This responsibility includes providing access to records maintained by Registrars and Share Transfer Agent (Link Intime India Private Limited) relevant to our verification.

Auditor's Responsibility

3. Pursuant to the requirements as given in para 1 above, it is our responsibility to give reasonable assurance by way of this certificate, whether Annexure 1 attached herewith contains the details as required by relevant circular / regulation as referred to in para 1 above.
4. We have examined the records / documents maintained by the Company and its Registrars and Share Transfer Agent for the purpose of this certificate, in accordance with the Regulations.
5. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Certificate No: 44/2020-2021(contd...)

6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

7. Based on our examination and as per information and explanation given to us, we certify that the details presented in Annexure 1 for the quarter ended 30th June 2020 are as required by the Regulations and in the format as prescribed by the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE).

Restriction on use

8. The certificate is provided solely for the purpose of submission to the stock exchanges (BSE and NSE) to comply with requirement as stated in para 1 above and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **N. A. Shah Associates LLP**
Chartered Accountants
Firm Registration No. 116560W / W100149

**MILAN NAVIN
MODY**

Digitally signed by MILAN NAVIN MODY
DN: cn=MILAN NAVIN MODY, o=N.A. SHAH ASSOCIATES LLP, ou=Chartered Accountants, email=milnavin@nashah.com, postalCode=400028, serialNumber=0, c=IN
c=MILAN NAVIN MODY
28ba4b352a416668b2487c3, cn=MILAN NAVIN MODY
Location: Mumbai
Date: 2020.07.28 19:46:41 +05'30'

Milan Mody
Partner
Membership No. 103286
UDIN: 20103286AAAADK9227

Place: Mumbai
Date: 28th July, 2020

Sr. no. Reconciliation of Share Capital Audit Report

Annexure 1 to certificate no. 44/2020-2021

1	For Quarter Ended	30th June 2020
2	ISIN	INE351A01035
3	Face Value	Rs.2/- each
4	Name of the Company	Unichem Laboratories Limited
5	Registered Office	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari(West), Mumbai-400102, India
6	Correspondence Address	Unichem Bhavan, Prabhat Estate, Off. S.V. Road, Jogeshwari(West), Mumbai-400102, India
7	Telephone & Fax Nos.	Tel: 66888333 Fax: 26784391
8	Email address	shares@unichemlabs.com

9 Name of the Stock Exchanges where the company's securities are listed:

Bombay Stock Exchange (BSE)

National Stock Exchange (NSE)

	Number of equity shares	% of total issued capital
10 Issued Capital	7,04,05,750	100.00
11 Listed Capital (exchange wise)		
BSE (A)	7,04,05,750	100.00
NSE (B)	7,04,05,750	100.00
(as per company records)		
12 Held in dematerialised form in CDSL		
(a) Held in Demat	80,29,958	11.41
13 Held in dematerialised form in NSDL		
(a) Held in Demat	6,02,85,693	85.63
14 Physical	20,90,099	2.96
15 Total No. of shares (12+13+14)	7,04,05,750	100.00

16 Reasons for difference if any, between :

(10 & 15)
(11 & 15)
(10 & 11)

Difference	Reason
-	Nil
-	
-	Nil

Sr. no. **Reconciliation of Share Capital Audit Report**

Annexure 1 to certificate no. 44/2020-2021

17 Certifying the details of changes in equity share capital during the quarter under consideration as per table below:

No change

Particulars	No. of equity shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-

18 Register of Members is updated (Yes/No) if not updated upto which date

Yes

19 Reference of previous quarter with regards to excess dematerialised shares, if any

Not applicable

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, Reason why ?

Not applicable

21 Mention the total no. of requests, if any, confirmed after 21 days from date of receipt by Issuer and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	Nil [as per information provided by R&T agent]		

(Refer Note 1 and 2 below)

22 Name, Telephone & Fax no. of the compliance officer of the company

Mr. Pradeep Bhandari	Tel: 66888404, Fax: 26784391
Head - Legal & Company Secretary	Email id: pradeep.bhandari@unichemlabs.com

23 Name, Address, Tel. & Fax No., Regn no. of the auditor (certifying the particulars)

N. A. Shah Associates LLP
B 21-25 / 41 - 45 Paragon Centre
Pandurang Budhkar Marg
Worli, Mumbai - 400 013
Tel. No.- 40733000
Fax - 40733090
ICAI Firm Registration No. - 116560W/W100149

Milan Mody
(Signing Partner)
Membership No: 103286

**MILAN NAVIN
MODY**

Digitally signed by MILAN NAVIN MODY
DN: cn=MILAN NAVIN MODY, o=UNICHEMLABS, ou=UNICHEMLABS, email=MILAN.NAVIN.MODY@UNICHEMLABS.COM, c=IN
Date: 2020.08.10 10:45:45Z

24 Appointment of common agency for share registry work (if yes name & address)

Link Intime India Private Limited
C 101, 247 Park,
L B S Marg, Vikhroli West,
Mumbai 400 083
Tel No: +91 22 49186000
Fax: +91 22 49186060

25 Any other detail that the auditor may like to provide (eg. BIFR company, delisting from SE, company changed its name

No

Notes:

- 1) For computing the number of days for processing of Demat request, the number of days for receipt of request from the DP to RTA has been excluded.
- 2) Rejected Demat applications have been excluded for the purpose of verifying the number of days for processing.
- 3) Above does not include demat requests (if any) received during the quarter as it is outside the scope of this certificate.