

(1)(a) Statement showing Shareholding Pattern

Name of the Company: **UNICHEM LABORATORIES LIMITED**
Scrip Code: 506690 Quarter ended: 31st December, 2009

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	7	6392641	6392641	17.73	17.73	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	5	10963002	10963002	30.40	30.40	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other							
	Trusts	2	104272	0	0.29	0.29	0	0.00
	Sub-Total (A)(1)	14	17459915	17355643	48.42	48.42	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) + (A)(2)	14	17459915	17355643	48.42	48.42	0	0.00
(B)	Public shareholding ³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI	10	3071328	3071328	8.52	8.52		
(b)	Financial Institutions/ Banks	6	10968	10968	0.03	0.03		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	2609755	2607755	7.24	7.24		
(f)	Foreign Institutional Investors	18	523381	522781	1.45	1.45		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)							
	i) Foreign Financial Institutions/Bank	1	200	200	0.00	0.00		
	Sub-Total (B)(1)	41	6215632	6213032	17.24	17.24		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	534	1967973	1952769	5.46	5.46		
(b)	Individuals -							

Category code	Category of shareholder	No of shareholders	Total No of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total No of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14880	8010134	6329504	22.21	22.21		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	29	1215957	1092141	3.37	3.37		
(c)	Any Other (specify)							
	i) Trust	7	388248	5208	1.08	1.08		
	ii) Directors being not promoter & Relatives	14	43266	43122	0.12	0.12		
	iii) Non Resident Indians	189	327449	325961	0.91	0.91		
	iv) Clearing Members	103	28592	28592	0.08	0.08		
	v) Hindu Undivided Families	364	397434	397434	1.10	1.10		
	vi) Foreign Corporate Bodies	1	6500	6500	0.02	0.02		
	Sub-Total (B)(2)	16121	12385553	10181231	34.35	34.35		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	16162	18601185	16394263	51.58	51.58	NA	NA
	TOTAL (A) + (B)	16176	36061100	33749906	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	NA		NA	NA
	GRAND TOTAL (A) + (B) + (C)	16176	36061100	33749906	NA	100.00		

- ¹ For determining public shareholding for the purpose of Clause 40A
² For definition of "Promoter" and "Promoter Group", refer to Clause 40A
³ For definition of "Public Shareholding", refer to Clause 40A

NA - Not applicable

For UNICHEM LABORATORIES LIMITED,

K SUBHARAMAN

Head - Legal & Company Secretary

Date: January 15, 2010

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Number of shares held		Shares Pledged or otherwise encumbered		
		Number	as a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Dr. Prakash Amrut Mody	4044641	11.22	0	0.00	0.00
2	Anita Prakash Mody	904160	2.51	0	0.00	0.00
3	Shwetambari Praksh Mody	481280	1.33	0	0.00	0.00
4	Suparna Prakash Mody	481280	1.33	0	0.00	0.00
5	Supriya Prakash Mody	481280	1.33	0	0.00	0.00
6	Pranit Trading Pvt. Ltd.	3222129	8.94	0	0.00	0.00
7	Viramrut Trading Pvt. Ltd.	2138958	5.93	0	0.00	0.00
8	Chevy Capital Services Pvt. Ltd.	2051097	5.69	0	0.00	0.00
9	Pm Capital Services Pvt. Ltd.	1777701	4.93	0	0.00	0.00
10	Avm Capital Services Pvt.Ltd.	1773117	4.92	0	0.00	0.00
11	Prakash Amrut Mody - Trustee Virbala Amrut Mody Charitable Trust	52880	0.15	0	0.00	0.00
12	Prakash Amrut Mody - Trustee Virbala Mody Trust	51392	0.14	0	0.00	0.00
	TOTAL	17459915	48.42	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCEEQUITY OPPORTUNITIES FUND	1553990	4.31
2	RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE LONGTERM EQUITY FUND	1218669	3.38
3	LIFE INSURANCE CORPORATION OF INDIA	1325828	3.68
4	GENERAL INSURANCE CORPORATION OF INDIA	797016	2.21
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1329893	2.53
	TOTAL	6225396	17.26

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares		Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				
(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
TOTAL				