अग्रया टेक्नोलोजिस प्रायव्हेट लिमिटेड

ऑफिस नं. एस.पी.- एस२, २ रा मजला, सेज प्लाझा, को-ऑप प्रिमायसेस, एस.व्ही.रोड नूतन शाळेजवळ, मार्वे रोड मालाड(वे).मुंबई, मुंबई सिटी-४०० ०६४
कं.आय.नं.: U74999MH2017PTC297422
ई-मेल : sreeraman.thiagarajan@gmail.com

सूचना

या द्वारे सूचना देण्यात येते कि, शॉप नं २, सेज प्लाझा रोड, नूतन विद्या मंदिर शाळेजवळ, मार्वे रोड मालाड(वे). मुंबई, मुंबई सिटी-४०० ०६४ येथील कंपनी नोंदणीकृत कार्यालय गुरूवार दिनांक १५ फेब्रुवारी २०१८ रोजी दुपारी ३ वाजता घेण्यात आलेल्या विशेष सर्वसाधारण सभेमध्ये कंपनीच्या सभासदाद्वारे विशेष ठराव संमत करण्यात आला होता, त्यावेळी आवश्यक गणपूर्तीची उपस्थिती होती.

सदर निश्चित करण्यात आले कि प्रादेशिक संचालक, पश्चिम विभाग, एव्हरेस्ट ५ वा मजला, १०० मरीन ड्राईव, मुंबई-४००००२ या द्वारे स्थायी करण्या सापेक्ष अग्रया टेक्नोलोजिस प्रायवेट लिमिटेड नोंदणीकृत कार्यालय शॉप नं २, सेज प्लाझा रोड, नूतन विद्यामंदिर शाळेजवळ, मार्वे रोड मालाड(वे)मुंबई, मुंबई सिटी-४०००६४ येथून सी.एस.नंबर ३२९, ३ रा मजला, अमात्या टॉवर, दाभोळकर कॉर्नर, न्यू शाहुपुरी कोल्हापूर-४१६००१ येथे हलविण्यात येणार आहे.

सदर सूचित करण्यात येते की, कोणाच्याही वर नमूद केलेल्या बाबी संदर्भात कोणताही आक्षेप असल्यास त्यांनी सदर बाबत सन्मा. प्रादेशिक संचालक, पश्चिम विभाग, एव्हरेस्ट ५ वा मजला, १०० मरीन ड्राईव, मुंबई-४००००२ यांना सदर सुचनेच्या प्रसिध्दी तारखेपासुन २१ दिवसात सूचित करावे असी विनंती करण्यात येते.

दिनांक : २७ मार्च २०१८
ठिकाण : मुंबई

अग्रया टेक्नोलोजिस प्रायव्हेट लिमिटेड
सही
उप्पल शहा
संचालक
DIN: 07467206

रग्गेडियन लाईफ स्टाइल प्रायवेट लिमिटेड

ऑफिस नं.: एस.पी.-एस२, २ रा मजला, सेज प्लाझा को-ऑप प्रिमायसेस, एस.व्ही.रोड, नूतन शाळेजवळ, मार्वेरोड, मालाड(वे), मुंबई, मुंबई सिटी ४०००६४
क.आय.नं.: U74999MH2016PTC288450.
ई-मेल : rushabh@instinctmedia.in

सूचना

या द्वारे सूचना देण्यात येते कि, ऑफिस नं. एस.पी.-एस२, २ रा मजला, सेज प्लाझा को-ऑप. प्रिमायसेस, एस.व्ही.रोड, नूतन शाळेजवळ, मार्वे रोड, मालाड(वे).मुंबई, मुंबई सिटी ४०००६४ येथील कंपनी नोंदणीकृत कार्यालय गुरूवार दिनांक १५ फेब्रुवारी २०१८ रोजी दुपारी ३ वाजता घेण्यात आलेल्या विशेष सर्वसाधारण सभेमध्ये कंपनीच्या सभासदाद्वारे विशेष ठराव संमत करण्यात आला होता. त्यावेळी आवश्यक गणपूर्तीची उपस्थिती होती.

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दिनांक : २७ मार्च २०१८
ठिकाण : मुंबई

रग्गेडियन लाईफ स्टाइल प्रायवेट लिमिटेड
सही
उप्पल शहा
संचालक
DIN: 07467206

पाणीदार गावासाठी आमदार कन्येच्या हातात टोपली- खोरे!

वार्ताहर

नांदेड, दि.२७ - वातानुकूलित दैनंदिन दिनचर्या... बाजूला सारून रखरखत्या उन्हात... दगडगोटे शेतशिवार... रानमाळ तुडवीत... हातात टिकास... खोर... डोक्यावर टोपल... सर्वांसोबत... मिळूनमिसळून... जलसंधारण... मृदसंधारण... मन संधारणासाठी... दुष्काळ हटवण्याच्या ध्ययाने प्रेरित झालेल्या आमदार कन्या प्रणीताताई देवरे - चिखलीकर यांनी चारदिवसीय प्रशिक्षणात श्रम केले. त्यांची उपस्थिती... पाणी फाउंडेशनच्या तीन महिन्यांच्या अथक प्रयत्नाला बळ देणारी ठरली...नांदेड जिल्ह्याच्या जलयुक्त अभियानाला एक नवी दिशा त्यांच्या कामाने मिळणार आहे.

अभिनेता अमीर खान यांच्या पानी फाउंडेशनने गेल्या साडेतीन महिन्यांपासून जलजागृती केली. समन्वयक सुगंध पळसे-इंद्रजीत पाटील यांच्या अहोरात्र मेहनतीला आता जनबळ मिळते आहे. दुष्काळाला हरवण्यासाठी ग्रामस्थ जलयुक्तने प्रेरित झाले आहेत. आमदार प्रतापराव पाटील चिखलीकर यांच्या कन्या प्रणीताताई देवरे चिखलीकर या स्वत कोळप्रीपी (जि.बीड) येथे प्रशिक्षणाला गेल्या जिल्हा परिषद सदस्य असलेल्या प्रणीताताई उपजिल्हाधिकारी देवरे यांच्या अर्धांगिनी... वातानुकूलित दैनंदिन दिनचर्या बाजूला सारून रखरखत्या उन्हात प्रणीताताईने सर्वांसोबत काम केले. डोक्यावर टोपली, हातात खोर.. कधीच घेतल नाही, पण जलसंधारणासाठी ताई स्वत: यात सहभागी झाल्या. चार दिवसांच्या प्रशिक्षणात संपूर्ण वेळ उपस्थित राहून पाण्याचे महत्त्व पटवून घेतले.

UNICHEM LABORATORIES LIMITED

UNICHEM LABORATORIES LIMITED

CIN: L99999MH1962PLC012451, Registered Office: Unichem Bhavan, Off S. V. Road, Prabhat Estate, Jogeshwari (West), Mumbai- 400 102. Tel.: +91 22 6688 8333 Fax +91 22 2678 4391,
E-mail: buyback@unichemlabs.com, Website: www.unichemlabs.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF UNICHEM LABORATORIES LIMITED

This public announcement (the "**Post Buyback Public Announcement**") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the "**Buyback Regulations**"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated February 10, 2018 published on February 12, 2018 (the "**Public Announcement**") and the letter of offer dated February 27, 2018 (the "**Letter of Offer**"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1 Unichem Laboratories Limited ("**Company**") had announced the Buyback of upto 2,06,00,000 (Two Crore Six Lakhs Only) fully paid-up equity shares of face value of Rs. 2/- (Rupees Two Only) each ("**Equity Shares**") from all the existing shareholders / beneficial owners of Equity Shares holding Equity Shares as on February 16, 2018 ("**Record Date**"), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per equity share payable in cash, for an aggregate amount not exceeding Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) (the "**Buyback Offer Size**", and such buyback of shares, the "**Buyback**"). The Buyback Offer Size is 24.26% and 24.86% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated balance sheets of the Company, respectively, on December 31, 2017.

1.2 The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("**SEBI**") vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments thereof.

1.3 The tendering period for the Buyback Offer opened on March 7, 2018 and closed on March 20, 2018.

2. DETAILS OF BUYBACK

2.1 2,06,00,000 (Two Crore Six Lakhs) Equity Shares were bought back under the Buyback, at a price of Rs. 430/- (Rupees Four Hundred and Thirty Only) per Equity Share.

2.2 The total amount utilized in the Buyback is Rs. 885,80,00,000/- (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs only) excluding transaction costs viz. brokerage, advisors' fees, printing and dispatch expenses, applicable taxes such as securities transaction tax, goods and service tax, stamp duty and other related and incidental expenses.

2.3 The registrar to the Buyback i.e. Link Intime India Private Limited ("**Registrar**"), considered 30,643 valid bids for 3,56,02,672 (Three Crores Fifty Six Lakhs Two Thousand Six Hundred and Seventy Two) Equity Shares in response to the Buyback resulting in the subscription of approximately 1.7283 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	30,90,000	28,433	67,77,262	284.05%
General Category for all other Equity Shareholders	1,75,10,000	2,210	2,68,25,410	153.20%
Total	**2,06,00,000**	**30,643**	**3,56,02,672**	**172.83%**

2.4 All valid applications were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection will be dispatched by the Registrar to the eligible Equity Shareholders on or before April 2, 2018.

2.5 The settlement of all valid bids was completed by Clearing Corporation, on March 27, 2018. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India/Bank, due to any reason, such funds were transferred to the concerned Seller Broker's settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on March 27, 2018. The unaccepted demat equity shares were returned to respective Seller Member/custodians by the clearing corporation of BSE Limited on March 27, 2018. The unaccepted physical share certificates will be dispatched to the registered address of the respective eligible Equity Shareholders on or before April 2, 2018.

2.7 The extinguishment of 2,06,00,000 (Two Crore Six Lakhs Only) Equity Shares accepted under the Buyback, comprising:

(i) 2,03,10,531 (Two Crores Three Lakhs Ten Thousand Five Hundred and Thirty One) Equity Shares in dematerialized form are currently under process and shall be completed by March 28, 2018.

(ii) 2,89,469 (Two Lakh Eighty Nine Thousand Four Hundred and Sixty Nine) Equity Shares in physical form are currently under process and shall be completed by March 28, 2018.

The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre Buyback*		Post Buyback**	
		No. of Shares	Amount (in Rs. Lacs)	No. of Shares	Amount (in Rs. Lacs)
1.	Authorised Share Capital	17,50,00,000 Equity Shares of Rs. 2/- each	3,500.00	17,50,00,000 Equity Shares of Rs. 2/- each	3,500.00
		5,00,00,000 Unclassified Shares of Rs. 2/- each	1,000.00	5,00,00,000 Unclassified Shares of Rs. 2/- each	1,000.00
		50,00,000 Preference Shares of Rs. 10/- each	500.00	50,00,000 Preference Shares of Rs. 10/- each	500.00
2.	Issued, Subscribed and Paid-Up Share Capital	90,937,000 fully paid-up Equity Shares of Rs. 2/- each	1,818.74	7,03,37,000 fully paid-up Equity Shares of Rs. 2/- each	1,406.74

** As on Record Date*
*** Subject to extinguishment of 2,06,00,000 (Two Crores Six Lakhs) Equity Shares*

3.2 Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)
1.	Prakash Amrut Mody	98,67,886	47.90%	14.03%
2.	ICICI Prudential Midcap Fund	7,10,835	3.45%	1.01%
3.	Government Pension Fund Global	6,81,050	3.31%	0.97%
4.	Alrox Investment and Finance Pvt Ltd	6,00,326	2.91%	0.85%
5.	Family Investment Private Limited	5,40,496	2.62%	0.77%
6.	Airborne Investment and Finance Pvt Ltd	4,31,884	2.10%	0.61%
7.	General Insurance Corporation Of India	3,27,306	1.59%	0.47%
8.	DSP Blackrock Art Pharma Fund	2,92,704	1.42%	0.42%
9.	Ajit Vishnu Shirodkar (In capacity as a Trustee)	2,31,875	1.13%	0.33%
	Total	**1,36,84,362**		

3.3 The shareholding pattern of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre Buyback*		Post Buyback**	
		No. of Shares	% to existing share capital	No. of Shares post Buyback	% holding post Buyback
1.	Promoters	4,55,10,550	50.05	3,56,42,664	50.67%
2.	Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	56,73,710	6.24	3,46,94,336	49.33%
3.	Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	63,44,542	6.98		
4.	Public including other Bodies Corporate	3,34,08,198	36.73		
	Total	**90,937,000**	**100.00**	7,03,37,000	**100.00**

** As on Record Date*
*** Subject to extinguishment of 2,06,00,000 (Two Crores Six Lakhs) Equity Shares*

4. MANAGER TO THE BUYBACK

kotak Investment Banking

Kotak Mahindra Capital Company Limited
27 BKC, 1st Floor, Plot No.C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel: +91 22 4336 0128, Fax: +91 22 6713 2447, Contact Person: Mr. Ganesh Rane
Email: project.unichembuyback@kotak.com, SEBI Registration Number: INM000008704

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of all members of the Board of Directors of Unichem Laboratories Limited

Sd/-
Dr. Prakash A. Mody
DIN: 00001285

Sd/-
Mr. Prafull Sheth
DIN: 00184581

Sd/-
Ms. Neema Thakore
Head- Legal & Company Secretary
FCS 3966

Date: March 27, 2018
Place: Mumbai/New Delhi

Adfactors 552

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

YASHO INDUSTRIES LIMITED

CIN: U74110MH1985PLC037900

YASHO INDUSTRIES

Our Company was incorporated as Vasu Preservatives Private Limited on October 30, 1985 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 37900. The name of our Company was changed to Yasho Industries Private Limited and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on May 17, 1996, by the Registrar of Companies, Mumbai. The status of our Company was changed to a public limited company and the name of our Company was further changed to Yasho Industries Limited by a special resolution passed on February 12, 2018. A fresh certificate of incorporation consequent to the change of name was granted to our Company on February 19, 2018, by the Registrar of Companies, Mumbai. The Corporate Identity Number of our Company is U74110MH1985PLC037900. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 125 of the Prospectus.

Registered Office: Office No. 101/102, Peninsula Heights, C. D. Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai - 400058.
Tel No.: +91 – 22 – 6251 0100 | **Fax No.:** +91 – 22 – 6251 0199 | **Email:** info@yashoindustries.com
Website: www.yashoindustries.com | **Contact Person:** Ms. Nekata Jain, Company Secretary and Compliance Officer

Promoters of our Company: Mr. Vinod Jhaveri, Mr. Parag Jhaveri & Mr. Yayesh Jhaveri

BASIS OF ALLOTMENT

PUBLIC OFFER OF 28,99,200 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF YASHO INDUSTRIES LIMITED ("YIL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100 PER SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 2,899.20 LAKHS ("THE OFFER") CONSISTING OF FRESH ISSUE OF 8,99,200 EQUITY SHARES AGGREGATING TO ₹ 899.20 LAKHS AND AN OFFER FOR SALE OF 20,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING TO ₹ 2,000.00 LAKHS ("OFFER FOR SALE"), OF WHICH 1,48,800 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 27,50,400 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.60% AND 25.23%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE OFFER PRICE IS 10.00 TIMES OF THE FACE VALUE

ISSUE OPENED ON MARCH 19, 2018 AND CLOSED ON MARCH 21, 2018

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an approval from BSE for the listing of the Equity Shares pursuant to letter dated March 09, 2018. **BSE shall be the Designated Stock Exchange for the purpose of this Offer. The trading is proposed to be commenced on April 02, 2018** (Subject to receipt of listing and trading approvals from the BSE Limited).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category shall be made as per Regulation 43(4) of the SEBI (ICDR) Regulations, 2009, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in the Offer only through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The Net Offer has received 516 applications for 27,58,800 Equity Shares resulting in 1.00 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	444	5,32,800	434	5,20,800
Non - Retail Applicant	72	22,26,000	71	22,00,800
Total	**516**	**27,58,800**	**505**	**27,21,600**

Note: The Offer also includes 1,48,800 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time and there were no Technical Rejection & any withdrawal.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. There was over subscription of 8,25,600 Equity Shares in Non - Retail Category & under subscription 8,54,400 Equity Shares in Retail Category. Due to technical rejection and bids not banked, the Offer was short by 28,800 Equity Shares, for which devolvement notice is issued to the underwriter and the underwriter had subscribed these 28,800 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE on March 26, 2018.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Offer Price of ₹ 100 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,48,800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,48,800	1	100.00	1,48,800	100.00	1,48,800	1:1	1,48,800
Total	**1**	**100.00**	**1,48,800**	**100.00**	**1,48,800**	**1:1**	**1,48,800**

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹ 100 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 43(4) of the SEBI (ICDR) Regulations, 2009, the total number of shares allocated in this category is 5,20,800 Equity Shares. The category was subscribed by 0.378 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,200	434	100.00	5,20,800	100.00	1,200	1:1	5,20,800
Total	**434**	**100.00**	**5,20,800**	**100.00**	**1,200**	**1:1**	**5,20,800**

C) Allocation to Non – Retails Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non – Retail Investors, at the Offer Price of ₹ 100 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 43(4) of the SEBI (ICDR) Regulations, 2009, the total number of shares allocated in this category is 22,00,800 Equity Shares (including un-subscribed portion of 8,54,400 Equity Shares of Retail Individual Investors category). The category was subscribed by 0.987 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
2,400	14	19.72	33,600	1.53	2,400	1:1	33,600
3,600	8	11.27	28,800	1.31	3,600	1:1	28,800
4,800	3	4.23	14,400	0.65	4,800	1:1	14,400
8,400	1	1.41	8,400	0.38	8,400	1:1	8,400
9,600	4	5.63	38,400	1.74	9,600	1:1	38,400
10,800	2	2.82	21,600	0.98	10,800	1:1	21,600
12,000	1	1.41	12,000	0.55	12,000	1:1	12,000
13,200	3	4.23	39,600	1.80	13,200	1:1	39,600
14,400	4	5.63	57,600	2.62	14,400	1:1	57,600
15,600	5	7.04	78,000	3.54	15,600	1:1	78,000
16,800	1	1.41	16,800	0.76	16,800	1:1	16,800
19,200	1	1.41	19,200	0.87	19,200	1:1	19,200
20,400	1	1.41	20,400	0.93	20,400	1:1	20,400
24,000	3	4.23	72,000	3.27	24,000	1:1	72,000
25,200	7	9.86	1,76,400	8.02	25,200	1:1	1,76,400
30,000	3	4.23	90,000	4.09	30,000	1:1	90,000
33,600	1	1.41	33,600	1.53	33,600	1:1	33,600
39,600	1	1.41	39,600	1.80	39,600	1:1	39,600
48,000	1	1.41	48,000	2.18	48,000	1:1	48,000
50,400	2	2.82	1,00,800	4.58	50,400	1:1	1,00,800
1,00,800	2	2.82	2,01,600	9.16	1,00,800	1:1	2,01,600
1,05,600	1	1.41	1,05,600	4.80	1,05,600	1:1	1,05,600
2,44,800	1	1.41	2,44,800	11.12	2,44,800	1:1	2,44,800
6,99,600	1	1.41	6,99,600	31.79	6,99,600	1:1	6,99,600
Total	**71**	**100.00**	**22,00,800**	**100.00**			**22,00,800**

Due to technical rejection and bids not banked, the Offer was short by 28,800 Equity Shares, for which devolvement notice is issued to the underwriter and the underwriter had subscribed these 28,800 Equity Shares. The Board of Directors of the Company at its meeting held on March 27, 2018 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks have been processed on or before March 28, 2018 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Offer at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Offer. **The trading is proposed to be commenced on April 02, 2018, subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 10, 2018 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, **Bigshare Services Private Limited at Website: www.bigshareonline.com**

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First / Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
1st floor, Bharat Tin works Building, Opposite Vasant Oasis,
Marol Maroshi Road, Marol, Andheri (East), Mumbai - 400059.
Tel: +91 – 22 – 6263 8200 | **Fax:** +91 – 22 – 6263 8299
Email: ipo@bigshareonline.com | **Website:** www.bigshareonline.com
Contact Person: Mr. Ashok Shetty | **SEBI Registration No.:** INR000001385

For Yasho Industries Limited
On Behalf of the Board of Directors
Sd/-
Chairman & Managing Director

Place : Mumbai
Date : March 27, 2018

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF YASHO INDUSTRIES LIMITED.

YASHO INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the Lead Manager at www.yashoindustries.com, www.bseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 11 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

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